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YAJUR:

YAJUR FIBRES LIMITED



(Please scan the QR code to view the RHP)

Yajur Fibres Limited (the “Company” or the “Issuer”) was incorporated as ‘Shineup Investments Limited’, a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 07, 1980 issued by the Registrar of Companies, West Bengal. The certificate of commencement of business was issued to our Company on September 15, 1980 by the Registrar of Companies, West Bengal. Subsequently, the name of our Company was changed to ‘Shineup Fibres Limited’ and consequently a fresh certificate of incorporation dated June 18, 1991 was issued by the Assistant Registrar of Companies, West Bengal at Kolkata. Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on March 10, 2008 and by our Shareholders in the extra-ordinary general meeting held on March 13, 2008, the name of our Company was changed to ‘Ambica Capital Ventures Limited’ and a fresh certificate of incorporation dated April 24, 2008 was issued by the Registrar of Companies, West Bengal at Kolkata. Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on December 30, 2020 and by our Shareholders in the extra-ordinary general meeting held on January 29, 2021 the name of our Company was changed to ‘Yajur Fibres Limited’ and a fresh certificate of incorporation dated March 11, 2021 was issued by the Registrar of Companies, West Bengal at Kolkata. For details of change in Registered Office of our Company, please refer to the chapter titled “History and Certain Corporate Matters” on page 179 of the Red Herring Prospectus.

Registered Office: 5, Middleton Street, Kolkata – 700 071, West Bengal, India | **Telephone:** +91 33 2283 5028 / 5029.
Corporate Office of our Company (Address at which the books of account are maintained): 5 Sree Charan Sarani, Bally, Howrah – 711 201, West Bengal, India.
Telephone: +91 33 2671 2883 | **Facsimile:** N.A. | **E-mail:** investors@yajurfibres.com | **Website:** www.yajurfibres.com;
Contact Person: Sulekha Dutta, Company Secretary & Compliance Officer | **Corporate Identity Number:** U17100WB1980PLC032918

THE PROMOTERS OF OUR COMPANY ARE ASHISH KANKARIA, SHRUTI A KANKARIA, AMBICA CAPITAL MARKETS LIMITED AND GOLD VIEW FINANCIAL SERVICES LIMITED

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 69,20,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (“EQUITY SHARES”) OF OUR COMPANY AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LACS (“PUBLIC ISSUE”) OUT OF WHICH 3,46,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 65,73,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LACS IS HERINAFTER REFERRED TO AS THE “NET ISSUE”. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.51% AND 28.98% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 168/- to ₹ 174/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 16.8 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 17.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 22.67 TIMES AND AT THE CAP PRICE IS 23.48 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

ATTENTION INVESTORS - CORRIGENDUM

The Company has filed the Red Herring Prospectus dated December 30, 2025, with the Registrar of Companies, West Bengal at Kolkata, on December 31, 2025, in respect of IPO of the Company which shall open for subscription on Wednesday, January 7, 2026 and will close on Friday, January 9, 2026.

Attention of investors is being brought to the following changes / amendments to the allocation to the Non-Institutional, Individual Investor and QIB as disclosed in the Red Herring Prospectus (RHP):

- The allocation to the Non-Institutional, Individual Investor and QIB on the inside cover page shall now be read as under:
QIB - Not more than 0.98% of the Net Issue
Non-Institutional - Not less than 29.68% of the Net Issue
Individual Investor - Not less than 69.34% of the Net Issue
- In the chapter “Definitions and Abbreviations” on page no. 10 and 11, the allocation to the Non-Institutional and Individual Investor and QIB shall now be read as under:

Term	Description
Non-Institutional Portion	The portion of the Issue being not less than 29.68% of the Net Issue consisting of 19,51,200 Equity Shares which shall be available for allocation on a proportionate basis to Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price or through such other method of allocation as may be introduced under applicable law
QIB Category/ QIB Portion	The portion of the Net Issue being not more than 0.98% of the Net Issue, consisting of upto 64,000 Equity Shares which were made available for allocation to QIBs on a proportionate basis, subject to valid Bids being received at or above the Issue Price.
Individual Investor Portions	Portion of the Issue being not less than 69.34% of the Net Issue consisting of not less than 45,58,400 Equity Shares which shall be available for allocation to Individual Investors (subject to valid Bids being received at or above the Issue Price), which shall not be less than the minimum application size subject to availability in the Individual Investor Portion, and the remaining Equity Shares to be Allotted on a proportionate basis

- In the chapter “THE ISSUE” on page no. 67 and 68, the allocation to the Non-Institutional and Individual Investor and QIB shall now be read as under:

PRESENT ISSUE IN TERMS OF THIS RED HERRING PROSPECTUS	
Net Issue to the Public	Upto 65,73,600 Equity Shares of face value of ₹10 each fully paid up of our company at a price of ₹ [●] per Equity share aggregating to ₹ [●] Lakhs.
Out of which*	
A. QIB Portion ⁽⁴⁾⁽⁵⁾	Not more than 64,000 Equity Shares aggregating upto ₹ [●] Lakhs
Of which	
(a) Available for allocation to Mutual Funds only (5% of the Net QIB Portion)	Upto 3,200 Equity Shares aggregating upto ₹ [●] Lakhs
(b) Balance of QIB Portion for all QIBs including Mutual Funds	Upto 60,800 Equity Shares aggregating upto ₹ [●] Lakhs
B. Non-Institutional Portion	Not less than 19,51,200 Equity Shares aggregating upto ₹ [●] Lakhs
Of which	
(a) One third of the portion available to Non-Institutional Investors reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs	Not less than 6,50,400 Equity Shares aggregating upto ₹ [●] Lakhs
(b) Two third of the portion available to Non-Institutional Investors reserved for Applicants with Application size of more than ₹10 lakhs	Not less than 13,00,800 Equity Shares aggregating upto ₹ [●] Lakhs
C. Individual Investors who applies for minimum application size	Not less than 45,58,400 Equity Shares aggregating upto ₹ [●] Lakhs

Below the table, note no. 3 shall now be read as under:

- The SEBI ICDR Regulations permit the issue of securities to the public through the Book Building Process, which states that, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation on a proportionate basis to Individual Investors and not more than 50% of the Net Issue shall be allotted on a proportionate basis to QIBs, subject to valid Bids being received at or above the Issue Price. Accordingly, we have allocated the Net Issue i.e. not more than 0.98% of the Net Issue to QIB and not less than 69.34% of the Net Issue shall be available for allocation to Individual Investors and not less than 29.68% of the Net Issue shall be available for allocation to Non-Institutional bidders.
- In the chapter “General Information”, the allocation to the Non-Institutional, Individual Investor and QIB in the last para of page no. 78 and first para of page no. 79, shall now be read as under:
QIB - Not more than 0.98% of the Net Issue
Non-Institutional - Not less than 29.68% of the Net Issue
Individual Investor - Not less than 69.34% of the Net Issue
- In the chapter “ISSUE STRUCTURE” on page no. 298, the allocation to the Non-Institutional and Individual Investor and QIB shall now be read as under:

Particulars of the Issue ⁽⁶⁾	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Number of Equity Shares available for allocation	3,46,400 Equity shares	Not more than 64,000 Equity Shares.	Not less than 19,51,200 Equity Shares	Not less than Equity Shares 45,58,400
Percentage of Issue size available for allocation	5.01% of the issue size	Not more than 0.98% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not less than 29.68% of the Net Issue	Not less than 69.34% of the Net Issue

In the third row of the column for QIBs, the Allocation to mutual fund shall now be read as “Upto 3,200 Equity Shares” and “Upto 60,800 Equity Shares to all QIBs, including Mutual Funds”.

- In the chapter “ISSUE PROCEDURE”, the second and third para under the heading “BOOK BUILDING PROCEDURE” on page no. 304 shall now be read as under:
The public shall be made in accordance with Regulation 253 of the SEBI ICDR, wherein not more than 0.98% of the Net Issue shall be available for allocation on a proportionate basis to QIBs.
Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 29.68% of the Net Issue shall be available for allocation to Non-Institutional Investors (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than ₹10 lakhs) and not less than 69.34% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price.

Investors are being hereby informed that said statements stand amended.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the chapter titled “Risk Factors” beginning on page 28 of the Red Herring Prospectus.

Investors are being hereby informed that said statements stand amended.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>HORIZON MANAGEMENT PRIVATE LIMITED 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India. Telephone: +91 33 4600 0607 E-mail: smeipo@horizon.net.co Website: www.horizonmanagement.in Investor grievance: investor.relations@horizon.net.co SEBI Registration Number: INM000012926 Contact Person: Narendra Bajaj</p>	<p>MAS SERVICES LIMITED T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi -110 020, Delhi, India. Tel.: +91 112 638 7281/83, 4132 335 Email: info@masserv.com Website: www.masserv.com Investor Grievance ID: investor@masserv.com SEBI registration number: INR00000049 Contact Person: Sharwan Mangla</p>	<p>YAJUR FIBRES LIMITED Sulekha Dutta, Company Secretary and Compliance Officer Address: 5, Middleton Street, Kolkata – 700 071, West Bengal, India Tel. No.: +91 33 2671 2883 Email: investors@yajurfibres.com Website: www.yajurfibres.com</p>
Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.		

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For YAJUR FIBRES LIMITED

Sd/-

Sulekha Dutta
Company Secretary and Compliance Officer

Place: Kolkata
Date: January 5, 2026

YAJUR FIBRES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Kolkata on December 31, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.horizonmanagement.in, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.yajurfibres.com.

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HINDALCO INDUSTRIES LIMITED

Regd. Office: 21st Floor, One Unity Center, Senapati Bapat Marg, Prabhadevi, Mumbai 400013.
Tel.: +91 22 69477000 / 69477150 | **Fax:** +91 22 69477001 / 69477030.
Email: hilinvestors@adityabirla.com | **CIN No.:** L27020MH1958PLC011238 | **Website:** www.hindalco.com.

SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice is hereby given that pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a Special Window now open for a period of 6 months from July 7, 2025 to January 6, 2026 for re-lodgement of transfer deeds which were lodged prior to the deadline of April 1, 2019 and rejected/returned due to deficiency in the documents may be re-lodged with requisite documents.

Investors who have missed the earlier deadline of March 31, 2021 [The cut-off date for re-lodgement of transfer deed] can take this opportunity by furnishing the necessary documents to the Registrar and Share Transfer Agent of the Company i.e., MUFG Intime India Private Limited [Formerly Link Intime India Private Limited] at their address C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai -400083, [“RTA”] or e-mail at mt.helpdesk@in.mpms.mufg.com.

During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Company/ RTA as on date, if any) and being verified by the RTA shall be issued only in Demat Mode. Shareholders raising the request must have a demat account and provide their Client Master List, along with the original transfer documents and share certificate(s) while lodging the documents for transfer with the RTA.

For Hindalco Industries Limited

Sd/-

Geetika Anand
Company Secretary and Compliance Officer

Place : Mumbai

Date : January 5, 2026

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PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



Hindustan Laboratories Limited

Our Company was incorporated as a public limited company namely “Hindustan Laboratories Limited” under the Companies Act, 2013 vide certificate of incorporation dated June 14, 2017, issued by Central Registration Centre. For details in relation to the changes in the registered office of our Company, please see “History and Certain Corporate Matters- Changes in the Registered Office of our Company” on page 228 of the Draft Red Herring Prospectus dated January 3, 2026 (“DRHP”).

Registered Office: 302, A Wing, Victory Park, Chandavarkar Road, Borivali West, Mumbai – 400092, Maharashtra, India
Corporate Office: 301, 303, 304, and 305, A Wing, Victory Park, Chandavarkar Road, Borivali West, Mumbai – 400092, Maharashtra, India
Contact Person: Nidhi Bhadresh Bagadia, Company Secretary and Compliance Officer; **Telephone:** 022-42460500
Email: compliance@hindlab.com; **Website:** <https://hindustanlaboratories.com/>; **Corporate Identity Number:** U24100MH2017PLC296158

OUR PROMOTERS: RAJESH VASANTRAY DOSHI, KUNJAL C DEDHIA AND KRISHIV RAJESH DOSHI

INITIAL PUBLIC OFFERING OF UP TO 14,100,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH (“EQUITY SHARES”) OF HINDUSTAN LABORATORIES LIMITED (“COMPANY”) FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹[●] MILLION COMPRISING A FRESH ISSUE OF UP TO 5,000,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 9,100,000 EQUITY SHARES (THE “OFFERED SHARES”) OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY (“PROMOTER SELLING SHAREHOLDER”) (SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDER, THE “OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, “THE OFFER”). THE OFFER WILL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLM, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (“QIB Portion”), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (“Anchor Investor Portion”), out of which 40% shall be reserved for (i) 33.33% of the Anchor Investor Portion shall be reserved for Mutual funds and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from the domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable at or above the price at which allocation is made to Anchor Investors (“Anchor Investor Allocation Price”), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investors) (“Net QIB Portion”). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (“Non-Institutional Portion”), of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders (“Retail Portion”) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA account and UPI ID (as defined hereinafter) in case of UPI Bidders (as defined hereinafter) using the UPI Mechanism, as applicable, pursuant to which the Bid Amount will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or by the Sponsor Bank under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, please see “Offer Procedure” on page 388 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated January 3, 2026, with the Securities and Exchange Board of India (“SEBI”) and with the Stock Exchanges on January 3, 2026. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at <https://hindustanlaboratories.com/> and on the website of the Book Running Lead Manager (“BRLM”), i.e. Choice Capital Advisors Private Limited at www.choiceindia.com/merchant-investment-banking. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus (“RHP”) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled “Capital Structure” on page 92 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled “History and Certain Corporate Matters” on page 228 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<p>Choice The Joy of Earning</p> <p>Choice Capital Advisors Private Limited Sunil Patodia Tower Plot No. 156-158, JB Nagar, Andheri (East), Mumbai – 400 099, Maharashtra, India Telephone: +91 22 6707 9999 / 7919 Email: hil ipo@choiceindia.com Investor Grievance Email: investorgrievances_advisors@choiceindia.com Website: www.choiceindia.com/merchant-investment-banking Contact Person: Nimisha Joshi / Meenakshi Jain SEBI Registration No.: INM000011872</p>	<p>MUFG Intime India Private Limited (Formerly Link Intime Private Limited) C-101, 1st Floor, Embassy, 247, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083 Maharashtra, India Telephone: +91 810 811 4949 Email: hindustanlaboratories ipo@in.mpms.mufg.com Investor Grievance Email: hindustanlaboratories ipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Website: www.in.mpms.mufg.com SEBI registration number: INR000004058</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For HINDUSTAN LABORATORIES LIMITED

On behalf of the Board of Directors

Sd/-

Nidhi Bhadresh Bagadia
Company Secretary and Compliance Officer

HINDUSTAN LABORATORIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated January 3, 2026, with SEBI and the Stock Exchanges on January 3, 2026. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at <https://hindustanlaboratories.com/> and on the website of the Book Running Lead Manager (“BRLM”), i.e. Choice Capital Advisors Private Limited at www.choiceindia.com/merchant-investment-banking. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see “Risk Factors” on page 31 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as “U.S. QIBs”), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with under the U.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.