

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan the QR code to view the RHP)

YAJUR FIBRES LIMITED

Yajur Fibres Limited (the "Company" or the "Issuer") was incorporated as 'Shineup Investments Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 07, 1980 issued by the Registrar of Companies, West Bengal. The certificate of commencement of business was issued to our Company on September 15, 1980 by the Registrar of Companies, West Bengal. Subsequently, the name of our Company was changed to 'Shineup Fibres Limited' and consequently a fresh certificate of incorporation dated June 18, 1991 was issued by the Assistant Registrar of Companies, West Bengal at Kolkata. Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on March 10, 2008 and by our Shareholders in the extra-ordinary general meeting held on March 13, 2008, the name of our Company was changed 'Ambica Capital Ventures Limited' and a fresh certificate of incorporation dated April 24, 2008 was issued by the Registrar of Companies, West Bengal at Kolkata. Subsequently, pursuant to resolutions passed by our Board of Directors in their meeting held on December 30, 2020 and by our Shareholders in the extra-ordinary general meeting held on January 29, 2021 the name of our Company was changed to 'Yajur Fibres Limited' and a fresh certificate of incorporation dated March 11, 2021 was issued by the Registrar of Companies, West Bengal at Kolkata. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 179 of the Red Herring Prospectus.

Registered Office: 5, Middleton Street, Kolkata – 700 071, West Bengal, India | Telephone: +91 33 2283 5028 / 5029.

Corporate Office of our Company (Address at which the books of account are maintained): 5 Sree Charan Sarani, Bally, Howrah – 711 201, West Bengal, India.

Telephone: +91 33 2671 2883 | Facsimile: N.A. | E-mail: investors@yajurfibres.com | Website: www.yajurfibres.com;

Contact Person: Sulekha Dutta, Company Secretary & Compliance Officer | Corporate Identity Number: U17100WB1980PLC032918

THE PROMOTERS OF OUR COMPANY ARE ASHISH KANKARIA, SHRUTI A KANKARIA, AMBICA CAPITAL MARKETS LIMITED AND GOLD VIEW FINANCIAL SERVICES LIMITED

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 69,20,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGRGATING UP TO ₹ [●] LACS ("PUBLIC ISSUE") OUT OF WHICH 3,46,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGRGATING ₹ [●] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 65,73,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGRGATING UP TO ₹ [●] LACS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.51% AND 28.98% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹ 168/- to ₹ 174/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 16.8 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 17.4 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 22.67 TIMES AND AT THE CAP PRICE IS 23.48 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

ATTENTION INVESTORS - CORRIGENDUM

The Company has filed the Red Herring Prospectus dated December 30, 2025, with the Registrar of Companies, West Bengal at Kolkata, on December 31, 2025, in respect of IPO of the Company which shall open for subscription on Wednesday, January 7, 2026 and will close on Friday, January 9, 2026.

Attention of investors is being brought to the following changes / amendments to the allocation to the Non-Institutional, Individual Investor and QIB as disclosed in the Red Herring Prospectus (RHP):

1. The allocation to the Non-Institutional, Individual Investor and QIB on the inside cover page shall now be read as under:

QIB - Not more than 0.98% of the Net Issue

Non-Institutional - Not less than 29.68% of the Net Issue

Individual Investor - Not less than 69.34% of the Net Issue

2. In the chapter "Definitions and Abbreviations" on page no. 10 and 11, the allocation to the Non-Institutional and Individual Investor and QIB shall now be read as under:

| Term | Description |
|------------------------------|--|
| Non-Institutional Portion | The portion of the Issue being not less than 29.68% of the Net Issue consisting of 19,51,200 Equity Shares which shall be available for allocation on a proportionate basis to Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price or through such other method of allocation as may be introduced under applicable law |
| QIB Category/ QIB Portion | The portion of the Net Issue being not more than 0.98% of the Net Issue, consisting of upto 64,000 Equity Shares which were made available for allocation to QIBs on a proportionate basis, subject to valid Bids being received at or above the Issue Price. |
| Individual Investor Portions | Portion of the Issue being not less than 69.34% of the Net Issue consisting of not less than 45,58,400 Equity Shares which shall be available for allocation to Individual Investors (subject to valid Bids being received at or above the Issue Price), which shall not be less than the minimum application size subject to availability in the Individual Investor Portion, and the remaining Equity Shares to be Allotted on a proportionate basis |

3. In the chapter "THE ISSUE" on page no. 67 and 68, the allocation to the Non-Institutional and Individual Investor and QIB shall now be read as under:

| PRESENT ISSUE IN TERMS OF THIS RED HERRING PROSPECTUS | |
|---|--|
| Net Issue to the Public | Upto 65,73,600 Equity Shares of face value of ₹10 each fully paid up of our company at a price of ₹ [●] per Equity share aggregating to ₹ [●] Lakhs. |
| Out of which* | |
| A. QIB Portion ⁽⁴⁾⁽⁵⁾ | Not more than 64,000 Equity Shares aggregating upto ₹ [●] Lakhs |
| Of which | |
| (a) Available for allocation to Mutual Funds only (5% of the Net QIB Portion) | Upto 3,200 Equity Shares aggregating upto ₹ [●] Lakhs |
| (b) Balance of QIB Portion for all QIBs including Mutual Funds | Upto 60,800 Equity Shares aggregating upto ₹ [●] Lakhs |
| B. Non-Institutional Portion | Not less than 19,51,200 Equity Shares aggregating upto ₹ [●] Lakhs |
| Of which | |
| (a) One third of the portion available to Non-Institutional Investors reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs | Not less than 6,50,400 Equity Shares aggregating upto ₹ [●] Lakhs |
| (b) Two third of the portion available to Non-Institutional Investors reserved for Applicants with Application size of more than ₹10 lakhs | Not less than 13,00,800 Equity Shares aggregating upto ₹ [●] Lakhs |
| C. Individual Investors who applies for minimum application size | Not less than 45,58,400 Equity Shares aggregating upto ₹ [●] Lakhs |

Below the table, note no. 3 shall now be read as under:

3. The SEBI ICDR Regulations permit the issue of securities to the public through the Book Building Process, which states that, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation on a proportionate basis to Individual Investors and not more than 50% of the Net Issue shall be allotted on a proportionate basis to QIBs, subject to valid Bids being received at or above the Issue Price. Accordingly, we have allocated the Net Issue i.e. not more than 0.98% of the Net Issue to QIB and not less than 69.34% of the Net Issue shall be available for allocation to Individual Investors and not less than 29.68% of the Net Issue shall be available for allocation to non-institutional bidders.

4. In the chapter "General Information", the allocation to the Non-Institutional, Individual Investor and QIB in the last para of page no. 78 and first para of page no. 79, shall now be read as under:

QIB - Not more than 0.98% of the Net Issue

Non-Institutional - Not less than 29.68% of the Net Issue

Individual Investor - Not less than 69.34% of the Net Issue

5. In the chapter "ISSUE STRUCTURE" on page no. 298, the allocation to the Non-Institutional and Individual Investor and QIB shall now be read as under:

| Particulars of the Issue ⁽²⁾ | Market Maker Reservation Portion | QIBs | Non-Institutional Applicants | Individual Investors |
|---|----------------------------------|---|---------------------------------------|---------------------------------------|
| Number of Equity Shares available for allocation | 3,46,400 Equity shares | Not more than 64,000 Equity Shares. | Not less than 19,51,200 Equity Shares | Not less than Equity Shares 45,58,400 |
| Percentage of Issue size available for allocation | 5.01% of the issue size | Not more than 0.98% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion. | Not less than 29.68% of the Net Issue | Not less than 69.34% of the Net Issue |

In the third row of the column for QIBs, the Allocation to mutual fund shall now be read as "Upto 3,200 Equity Shares" and "Upto 60,800 Equity Shares to all QIBs, including Mutual Funds".

6. In the chapter "ISSUE PROCEDURE", the second and third para under the heading "BOOK BUILDING PROCEDURE" on page no. 304 shall now be read as under: The Allocation to the public shall be made in accordance with Regulation 253 of the SEBI ICDR, wherein not more than 0.98% of the Net Issue shall be available for allocation on a proportionate basis to QIBs.

Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 29.68% of the Net Issue shall be available for allocation to Non-Institutional Investors (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than ₹10 lakhs) and not less than 69.34% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price.

Investors are being hereby informed that said statements stand amended.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus.

Investors are being hereby informed that said statements stand amended.

| BOOK RUNNING LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|---|--|---|
| HORIZON MANAGEMENT PRIVATE LIMITED 19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata - 700 001, West Bengal, India. Telephone: +91 33 4600 0607 E-mail: smepco@horizon.net.co Website: www.horizonmanagement.in Investor grievance: investorrelations@horizon.net.co SEBI Registration Number: INN000012926 Contact Person: Narendra Bajaj | MASS SERVICES LIMITED T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110 020, Delhi, India. Tel.: +91 11 638 7281/83, 4132 335 Email: info@masserv.com Website: www.masserv.com Investor Grievance ID: investor@masserv.com SEBI registration number: INR000000049 Contact Person: Sharwan Mangla | YAJUR FIBRES LIMITED Sulekha Dutta, Company Secretary and Compliance Officer Address: 5, Middleton Street, Kolkata – 700 071, West Bengal, India Tel. No.: +91 33 2671 2883 Email: investors@yajurfibres.com Website: www.yajurfibres.com |

Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For YAJUR FIBRES LIMITED
Sulekha Dutta
Company Secretary and Compliance Officer

Place: Kolkata
Date: January 5, 2026

YAJUR FIBRES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Kolkata on December 31, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.horizonmanagement.in, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.yajurfibres.com.

AdBaaz



HINDALCO INDUSTRIES LIMITED

Regd. Office: 21st Floor, One Unity Center, Senapati Bapat Marg, Prabhadevi, Mumbai 400013.
Tel: +91 22 69477000 / 69477150 | Fax: +91 22 69477001 / 69477090.
Email: hilinvestors@adityabirla.com | CIN No: L27020MH1958PLC011238 | Website: www.hindalco.com

SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice is hereby given that pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a Special Window now open for a period of 6 months from July 7, 2025 to January 6, 2026 for re-lodgement of transfer deeds which were lodged prior to the deadline of April 1, 2019 and rejected/returned due to deficiency in the documents may be re-lodged with requisite documents.

Investors who have missed the earlier deadline of March 31, 2021 (The cut-off date for re-lodgement of transfer deed) can take this opportunity by furnishing the necessary documents to the Registrar and Share Transfer Agent of the Company i.e., MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at their address C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, ("RTA") or e-mail at rnt.helpdesk@in.mpmms.mufg.com.

During this period, the securities that are re-lodged for transfer [including those requests that are pending with the Company/ RTA as on date, if any] and being verified by the RTA shall be issued only in Demat Mode. Shareholders raising the request must have a demat account and provide their Client Master List, along with the original transfer documents and share certificate(s) while lodging the documents for transfer with the RTA.

For Hindalco Industries Limited

Sd/-

Geetika Anand

Company Secretary and Compliance Officer

Place : Mumbai
Date : January 5, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISS